



## Planned Giving and REST

You can support REST in a variety of ways with a gift that makes an impact now—or a gift in the future. Either way, you're helping to ensure that when victims of sexual exploitation reach out for help, REST is able to respond with critical services and offer pathways to freedom, safety, and hope.

### Donor-Advised Funds

Your gift can be put to work immediately in bringing pathways to freedom, safety, and hope for sex trafficking victims by initiating a grant recommendation from your Donor-Advised Fund (DAF).

If you include REST in your giving through a DAF, please use our legal name and federal tax ID number:

Legal Name: Real Escape from the Sex Trade  
Address: 4215 Rainier Ave. S., Suite B, Seattle, WA 98118  
Federal Tax ID: 45-3531020

A grant will arrive at REST with only the fund's name and address on it, unless you request otherwise. We kindly ask you to include your name and address so we can thank you for your generosity.

#### Create Your Legacy of Philanthropy

The final distribution of contributions remaining in your DAF after your lifetime can be designated when you create your fund or update your fund succession plans.

We hope you'll consider naming REST as a beneficiary of your account. You may even designate us to receive a portion of the account value, leaving the remaining portion for your children or grandchildren.

If you decide to name REST as a beneficiary, would you let us know? We would like to recognize you for your generosity and ensure that your gift is used as you intend.

## Securities

You can donate stocks, bonds, ETF, REIT, and mutual funds to immediately benefit REST's work. You may also receive tax benefits in the form of a charitable income tax deduction for the full market value of the securities (up to a maximum percentage of your adjusted gross income as dictated by tax law).

[Download a securities transfer instruction form here.](#)

If you decide to initiate a gift of securities to REST, would you let us know? We would like to recognize you for your generosity and ensure that the transfer is executed as intended.

## Gifts in a Will

A planned gift to REST in your will is one of the easiest ways you can ensure that your legacy will provide support for survivors of sex trafficking and the sex trade into the future.

You don't need to create a new will. Supporting REST's work can be as simple as adding an addendum to your existing will. You retain the flexibility to alter your gift at any time or for any reason as your life circumstances change.

You can make a bequest of cash, securities, tangible personal property, privately held stock, real estate, or the residual of your estate. Your will can not only take care of loved ones but also care for some of the most vulnerable among us.

Before deciding about your estate plan, consult an estate planning attorney. If you would like to discuss how your gift will be put to use, contact [Julie McNamara-Dahl, Director of Engagement](#).

If you include REST in your will, please use our legal name and federal tax ID number:

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## Beneficiary Designation

Gifts by beneficiary designation are among the simplest gifts to make. You simply name REST as your full or partial beneficiary for assets such as bank accounts, retirement funds, savings bonds, and more. You can change your beneficiaries at any time if your life circumstances change.

By naming REST as a beneficiary of these assets, you can care for survivors of sex trafficking and the sex trade as a part of your enduring legacy.

If you include REST as a beneficiary for any of your assets, please use our legal name and federal tax ID number:

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Before deciding about your estate plan, consult an estate planning attorney.

## IRA Qualified Charitable Donation

If you are 70½ years old or older, you may receive some tax benefits now while helping REST provide pathways to freedom, safety, and hope to survivors of sexual exploitation.

Although tax laws are always changing\*, currently you can give any amount up to \$100,000 (individual) or \$200,000 (married couple) per year from your IRA directly to a qualified charity without having to pay income taxes on the withdrawal. This is called a qualified charitable distribution (QCD) and it allows you to have an immediate impact without paying income taxes on the gift.

If you reached the age of 70½ on or before December 31, 2019, you can use your gift to satisfy all or part of your Required Minimum Distribution (RMD) for the year. If you turn 70½ on or after January 1, 2020, you must wait until age 72 to use your gift to satisfy all or part of your RMD

(Note: The RMD requirement has been waived for 2020, per the CARES Act signed into law on March 27, 2020.)

While your RMD is normally considered taxable income, your gift is not considered income, and therefore can actually reduce your annual income and associated taxes. This may even lower your Medicare premiums and decrease the amount of Social Security that is subject to tax.

Before initiating an IRA Qualified Charitable Distribution, please seek advice from your financial advisor regarding the tax implications of your gift.

Ask your IRA administrator about making a direct transfer to REST or have the administrator send a check from your account to us. (To be tax-free, the donation must go directly from your account to REST without passing through your hands.)

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*\*if you plan to continue to contribute to your IRA after age 70 ½, recent tax law changes could mean your gift may not qualify for these tax benefits.*

# Tell Us About Your Gift

If you will be supporting REST's work with a planned gift, we'd like to hear from you. Please send an email to [Julie McNamara-Dahl, Director of Engagement](#), and include the following information:

- Name
- Address
- Phone
- Email

Type of Planned Gift, e.g.:

- Gift in a will or living trust
- A beneficiary of an IRA or other qualified retirement plan
- A beneficiary of a financial account
- A beneficiary of all or a percentage of funds remaining in my donor-advised fund
- Other

We will follow up to thank you for your generosity and discuss any wishes you may have for the impact of your gift.